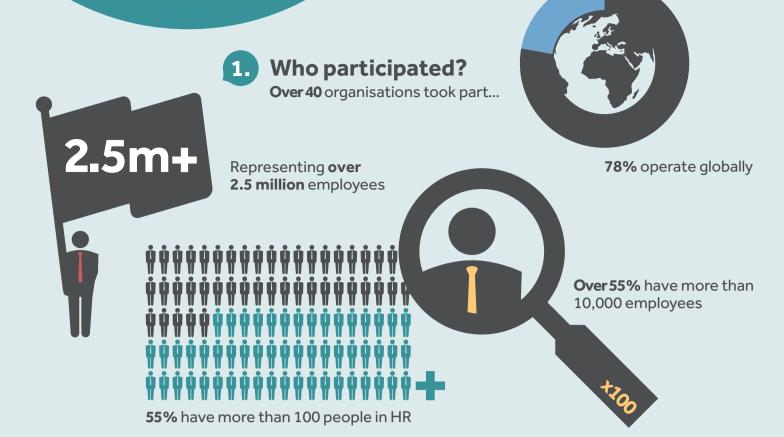
After 18 years...

## What did Ulrich ever do for us?



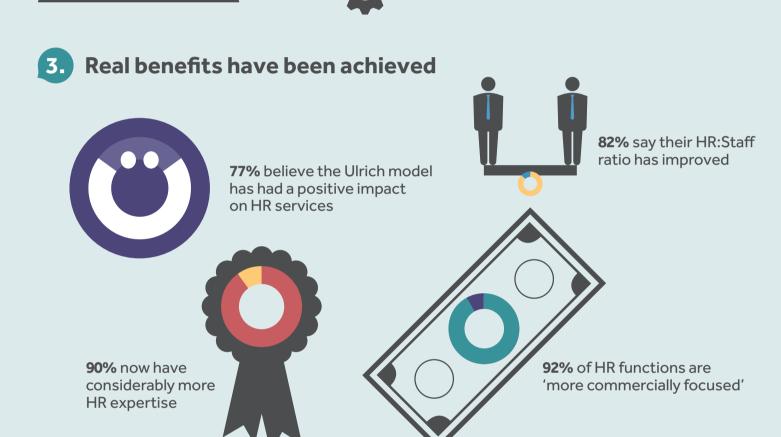


HR investment is the norm In the last 10 years...

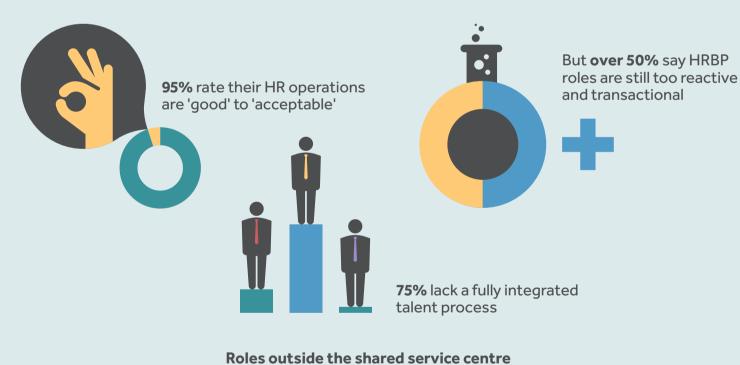


90% have invested in HR operations

80% have made major investments in HR technology



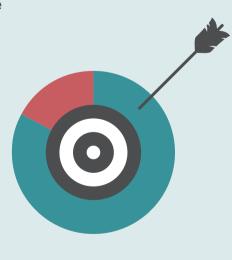
**Lessons learned** Focus has been on efficiency at the expense of strategic value...



are not fully embedded and aligned...

63% say HRBPs are not fully aligned with the business

> 83% say talent management is a 'missed opportunity'



- integration is the key...

**Technology solutions are patchy** 



73% are dissatisfied with their technology despite high levels of investment



82% of fully integrated systems were described as 'world class'

systems as a major business constraint



## Key Messages: What would you do differently next time?

- Flex the model: one size

- and selection decisions
- Invest early in well integrated



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